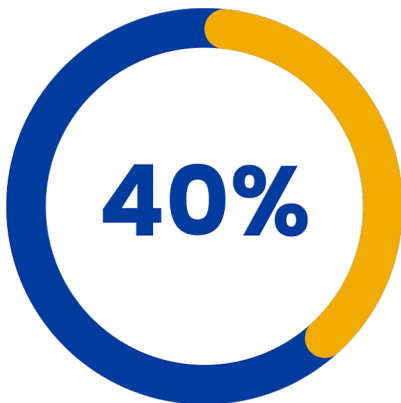




Cost of Living Pulse Survey

**DEMAND IS UP.
MONEY IS DOWN.**



VCSE respondents were unconfident, very unconfident or unsure that they can continue to deliver high-quality services over the next year.



Almost half (48%) of respondents will put on hold certain services or projects if key challenges are not resolved.

If key challenges are not resolved



"We will use our reserves to pay our staff / delivery costs"



"We will close our organisation entirely."

Impact on specific groups



75% of entirely volunteer-staffed organisations are unconfident, very unconfident or unsure they can continue to deliver high quality services over the next year, compared with **40%** of all respondents.

6/10 of 'by and for' organisations, are also unconfident, very unconfident or unsure they can continue to deliver high quality services over the next year, compared with **40%** of all respondents.